

January 14, 2008

AGENDA

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| 1. | Call to Order
A. Quorum
B. Notification of Press | Jonathan Miller, Secretary
Finance and Administration Cabinet |
| 2. | Approval of Minutes -- December 17, 2007 | Secretary Miller |
| 3. | A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Higher Education Student Loan Corporation of Student Loan Revenue Bonds, Series 2008, pursuant to a General Bond Resolution or to an indenture of trust, supplements thereto and an authorizing resolution of the Corporation in an aggregate principal amount not to exceed \$1,350,000,000 to be issued as a combination of Senior and Subordinate Bonds and Tax-Exempt and Taxable Bonds.

(Attachment A) | F. Thomas Howard
Executive Director
Office of Financial Management |
| 4. | A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Multifamily Housing Bonds in one or more series in an aggregate principal amount not to exceed \$4,500,000.

(Attachment B) | Mr. Howard |
| 5. | New Business | Secretary Miller |
| 6. | Adjournment | Secretary Miller |

